



PD FINANCIAL

MANAGEMENT

Sports & Entertainment Professionals' Services

As a sports or entertainment professional your career and earnings will have a different shape to most people, therefore achieving financial security is essential.





Our Approach

We provide specialist financial planning to sports and entertainment professionals, giving them the confidence that life after their career will be just as rewarding as their time working. Whether you have the irregular income pattern of an actor, or the short career window of a footballer, PD Financial Management will help maximise and protect your earnings.

Our multi adviser Practice has over 70 years of combined wealth management experience, and we can help you invest as you earn or capitalise on your assets from day one.

We deliver an ongoing advice service that is regularly reviewed and adapts to each client's changing needs, giving you the reassurance that your finances are well managed and your future is secure.

The value of an investment with St. James's Place will be directly linked to the performance of the funds selected and may fall as well as rise. You may get back less than the amount invested.



The role of Financial Advice in supporting Sports & Entertainment Professionals





Professional Connections

An integral part of our services are built around the strong relationships that we have developed with our trusted business partners. We have close working relationships with fellow professional service firms that have been built over a number of years. This ensures that our client needs are fully addressed by a consistent and tailored approach.

Amongst others, we work closely with:

- Insurance Advisers
- Legal Advisers
- Accountants
- Tax Advisers
- Banking
- Specialist Agents, PR and Lifestyle Advisers

The levels and bases of taxation, and reliefs from taxation, can change at any time and are dependent on individual circumstances.

Please note that the services provided by a fellow professional service firm, will be separate and distinct to those offered by PD Financial Management or St. James's Place.



Our Guarantee

St. James's Wealth Management guarantees the suitability of the advice given by members of the St. James's Place Partnership when recommending any of the wealth management products and services available from companies within the group. More details are set out on the Group's website at www.sjp.co.uk/products.

About us

We are a Senior Partner Practice of St. James's Place Wealth Management, a FTSE 100 financial services group that provides high quality wealth management services to businesses and individuals across the UK. St. James's Place is well established as one of the UK's leading wealth managers.


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SENIOR PARTNER PRACTICE OF



ST. JAMES'S PLACE
WEALTH MANAGEMENT

The Partner Practice represents only St. James's Place Wealth Management plc (which is authorised and regulated by the Financial Conduct Authority) for the purpose of advising solely on the Group's wealth management products and services, more details of which are set out on the Group's website www.sjp.co.uk/products.

The 'St. James's Place Partnership' and the titles 'Partner' and 'Partner Practice' are marketing terms used to describe St. James's Place representatives.